

The Decade Since January

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A lot has changed

- New Faces
- Executive Orders
- Regulatory Pauses
- Changes on the Hill
- Courts are Acting
- Industry is Responding



New Faces

- EPA Administrator Regan
- OAR and other appointments
- DOT Secretary Buttigieg, NHTSA appointments
- White House, Climate Advisors Kerry & McCarthy
- DOE Secretary Granholm, appointments at EERE
- □ FERC Chairman Glick; 3-2 Republican majority
- "Build Back Better" site had \$1.7 trillion "whole of government" plan



Executive Orders

- Protecting Public Health and the Environment and Restoring
 Science to Tackle the Climate Crisis
 - √ Re-join Paris Agreement
 - ✓ Review 48 Deregulatory Actions: <u>The List at EPA</u> from "Build Back Better"
 - ✓ National security reviews for climate impacts
 - ✓ Pause new O&G leases; revoke KXL permit
 - Eliminate fossil fuel subsidies by Federal Govt
 - Establish Climate Conservation Corps
 - ✓ Social cost of carbon
 - √ HFCs leak detection, Kigali
- Orders on restoring & elevating science, establishing environmental justice institutional infrastructure

association of clean air agencies

De-Regulatory Pauses

- Benefit-Cost Analysis (Among others at EPA)
- Promoting Energy Independence & Economic Growth
- Establishing Discipline and Accountability in the Environmental Review and Permitting Process for Infrastructure Projects
- Expediting Environmental Reviews and Approvals for High Priority Infrastructure Projects
- Efficient Federal Operations (Restores "Planning for Federal Sustainability in the Next Decade")
- The 2-for-1 Rule



Changes on the Hill

- New Senate Leadership (EPW, Approps, etc).
- New bills
 - ✓ HB 794 Calling for a Climate Emergency Declaration
 - ✓ HB 740 Ordering a Infrastructure Climate Resilience Study by DOT
 - ✓ HB 780 Restoring Climate & Health Programs to CDC
 - ✓ HB 744 Including Climate Considerations in FEMA's Strategic Plan
 - ✓ HB 260 Considering Women's Roles In Changing Climate
 - ✓ HR 29 Teaching Climate Science In Schools
 - ✓ HR 59 Blocking Pars Agreement Unless Renegotiated
- Much broader range for action (likely through reconciliation)
- COVID stimulus
- Appropriations will matter



The Courts are Making Decisions

- ACE Rule vacated in court 1/19/21
- DC Circuit granted EPA's and NHTSA's 2/1/21 motion to hold SAFE Part 1 in abeyance
- Transparency In Regulatory Science vacated 2/1/21
- These rules are under review by Biden EPA and also subject to litigation:
 - √ Safe Part 2
 - ✓ Aircraft GHGs (fin. 1/11/21)
 - ✓ New Power Plant NSPS under 111b (fin 1/13/21)
 - ✓ Methane NSPS for O&G
 - √ Trailer sections of Phase II Heavy Duty rule (stayed 9/20)

Companies are responding

- GM, Toyota, Hyundai, others withdraw from SAFE litigation
- Investments in EVs: GM "aspires to eliminate tailpipe emissions from new light-duty vehicles by 2035"; multibillion battery investments for GM, Ford, VW
- EEI Op-Ed: 100% zero emissions "possible with the right alignments"
- EPSA announcements: support for broad electrification, decarbonization through market design



Questions?

You pay me to answer 'em!

